



New York State Sales Tax Revenue Bond Debt Outstanding

Introduction:

Legislation enacted in 2013 authorized the issuance of State Sales Tax Revenue Bonds for three Authorized Issuers, including the Urban Development Corporation (UDC), the New York State Thruway Authority (Thruway Authority), and the Dormitory Authority of the State of New York (DASNY). The legislation provides that an amount equal initially to a one percent rate of taxation of the State's 4 percent sales tax, increasing to a 2 percent rate of taxation upon the satisfaction of all obligations and liabilities of the Local Government Assistance Corporation, be deposited into the Sales Tax Revenue Bond Tax Fund to cover debt service payments. The debt outstanding by issuer and series for bonds issued under the Sales Tax bond program is provided in the following report.

Table of Contents: A. Debt Outstanding by Issuer and Series

**SALES TAX REVENUE BONDS
AS OF 3/31/24**

Issuer	Series	Dated Date	Final Maturity	Original Par	Bonds Refunded	Bonds Retired	Bonds Matured	Bonds Outstanding
DA Sales Tax:								
	2013A	10/24/2013	3/15/2043	959,795,000	694,895,000	68,100,000	196,800,000	
	2014A	10/23/2014	3/15/2044	1,044,080,000	678,020,000	153,820,000	212,240,000	
	2014BT	10/23/2014	3/15/2016	15,285,000			15,285,000	
	2015A	7/30/2015	3/15/2027	1,523,100,000		226,615,000	1,296,485,000	
	2015B	10/22/2015	3/15/2045	936,375,000		175,035,000	214,880,000	546,460,000
	2016A	9/29/2016	3/15/2036	1,089,370,000		208,675,000	245,840,000	634,855,000
	2017A	7/27/2017	3/15/2047	1,308,065,000		155,885,000	88,070,000	1,064,110,000
	2017BT	7/27/2017	3/15/2021	72,485,000			72,485,000	
	2018A	3/23/2018	3/15/2048	1,263,320,000		133,230,000	6,955,000	1,123,135,000
	2018BT	3/23/2018	3/15/2022	66,405,000			66,405,000	
	2018C	7/19/2018	3/15/2048	1,707,610,000		355,710,000	367,240,000	984,660,000
	2018DT	7/19/2018	3/15/2030	73,905,000		10,775,000	62,000,000	1,130,000
	2018E	10/12/2018	3/15/2048	1,592,260,000		223,305,000	123,875,000	1,245,080,000
	2018F	10/12/2018	3/15/2033	19,880,000		6,040,000	2,540,000	11,300,000
	2018GT	10/12/2018	3/15/2037	80,245,000		35,645,000	24,005,000	20,595,000
	2023A1	8/15/2023	3/15/2053	1,400,935,000				1,400,935,000
	2023A2	8/15/2023	9/15/2033	282,315,000				282,315,000
	2023BT	8/15/2023	3/15/2028	61,290,000		21,625,000		39,665,000
Total				13,496,720,000	1,372,915,000	1,774,460,000	2,995,105,000	7,354,240,000
ESD Sales Tax:								
	2019A	10/30/2019	3/15/2049	1,148,865,000			271,350,000	877,515,000
	2019BT	10/30/2019	3/15/2034	524,000,000		152,470,000	88,925,000	282,605,000
	2020A	3/26/2020	3/15/2024	338,520,000		95,260,000	243,260,000	
	2020BT	3/26/2020	3/15/2025	42,960,000		23,665,000	19,295,000	
	2021A	10/21/2021	3/15/2051	1,754,565,000		52,660,000	129,490,000	1,572,415,000
	2021BT	10/21/2021	3/15/2036	648,795,000		309,720,000	5,495,000	333,580,000
	2023A	10/26/2023	3/15/2053	1,062,270,000				1,062,270,000
Total				5,519,975,000		633,775,000	757,815,000	4,128,385,000
GRAND TOTAL:				19,016,695,000	1,372,915,000	2,408,235,000	3,752,920,000	11,482,625,000